

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

PROMESA
Title III

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO
et al.,

(Jointly Administered)

Debtors.¹

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

PROMESA
Title III

as representative of

No. 17 BK 4780-LTS

PUERTO RICO ELECTRIC POWER
AUTHORITY,

Debtor.

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ORDER AMENDING PROCEDURES FOR HEARING
ON CONFIRMATION OF PREPA PLAN OF ADJUSTMENT

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The *Order Regarding Procedures for Hearing on Confirmation of PREPA Plan of Adjustment* (Docket Entry No. 26154 in Case 17-3283 and Docket Entry No. 4399 in Case No. 17-4780) (the “Confirmation Procedures Order”) is hereby amended and attached to this Order as Exhibit 1. Exhibits A, B, and C of the Confirmation Procedures Order remain unchanged and parties should utilize the Exhibits A, B, and C attached to the Confirmation Procedures Order. A redline reflecting the changes to the Confirmation Procedures Order is attached to this Order as Exhibit 2.

SO ORDERED.

Dated: February 1, 2024

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge

Exhibit 1

Amended and Restated Order Regarding Procedures
for Hearing on Confirmation of PREPA Plan of Adjustment

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>THE COMMONWEALTH OF PUERTO RICO <u>et al.</u>,</p> <p>Debtors.¹</p>	<p>PROMESA Title III</p> <p>Case No. 17 BK 3283-LTS (Jointly Administered)</p>
<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>PUERTO RICO ELECTRIC POWER AUTHORITY,</p> <p>Debtor.</p>	<p>PROMESA Title III</p> <p>Case No. 17 BK 4780-LTS</p>

AMENDED AND RESTATED ORDER REGARDING PROCEDURES FOR HEARING
ON CONFIRMATION OF PREPA PLAN OF ADJUSTMENT

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Court will receive evidence and hear argument in connection with the request of the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”) for approval of the *Corrected Fourth Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority* (Docket Entry No. 26005 in Case No. 17-3283 and Docket Entry No. 4345 in Case No. 17-4780, as may be supplemented or amended, the “Plan of Adjustment”) beginning on **March 4, 2024, at 12:00 p.m. (Atlantic Standard Time)** (the “Confirmation Hearing”). The Confirmation Hearing will continue as necessary at **9:30 a.m. (Atlantic Standard Time)** on March 5-8, 11-15, and 18-19, 2024. The Court will conduct the Confirmation Hearing in a courtroom to be designated in the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767 (the “Hato Rey Courtroom”), and by video teleconference in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, New York 10007 (the “New York Courtroom”). The Confirmation Hearing shall be governed by the following procedures.

Registration for In-Person Attendance and Listen-In Facilities for Attorneys, Members of the Public and Press

1. **In-Person Participation.** The Court will conduct the Confirmation Hearing live from the Hato Rey Courtroom. Counsel for any party in interest (each a “Party”) or individual Parties not represented by counsel who intend to present oral argument at the Confirmation Hearing are expected to appear in person in the Hato Rey Courtroom or in the New York Courtroom. Counsel who intend to examine witnesses will only be permitted to do so in person in the Hato Rey Courtroom. Counsel or individual Parties not represented by counsel who are not scheduled to present argument or examine witnesses and wish to observe the proceedings have the following options: (i) observe in person in the Hato Rey Courtroom, or

(ii) observe a video feed in person in the New York Courtroom. Counsel who have entered their appearance in the Title III proceedings and intend to speak or examine witnesses at the Confirmation Hearing in person must file an informative motion, as set forth in paragraph 8 below. Any individual Party, not represented by counsel, who wishes to speak or examine witnesses at the Confirmation Hearing will be permitted to participate as set forth in paragraph 8. Witnesses providing testimony, counsel or individual Parties not represented by counsel proffering them, and counsel or individual Parties not represented by counsel intending to examine them are expected to appear in person in the Hato Rey Courtroom, as set forth in paragraph 9 below. Informative motions are due **no later than February 21, 2024, at 5:00 p.m. (Atlantic Standard Time). In light of capacity constraints, the Court does not anticipate a designated courtroom for overflow attendance in the Hato Rey Courtroom. To the extent necessary, the Court will prioritize admission to the Hato Rey Courtroom to allow the Oversight Board to have up to five representatives² and the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”) to have up to three representatives³ in the Hato Rey Courtroom at a time, and each other Party to have up to three representatives in the Hato Rey Courtroom at a time during the Confirmation Hearing.** Space for other observers in the Hato Rey Courtroom is subject to capacity constraints for this public proceeding.

2. **Listen-Only Public Access to the Confirmation Hearing.** Members of the public, press, and attorneys may **listen to but not view or participate in** the Confirmation Hearing by dialing (888) 363-4749, and, when prompted, entering the access code (7214978) and

² The prioritized number of representatives includes attorneys, paralegals, technical support, other legal staff members, and party representatives.

³ Consistent with prior practice, AAFAF and the Oversight Board may, by mutual agreement, allocate their prioritized admission slots to the Hato Rey Courtroom to each other.

security code (7533) for listen-only access. This telephonic access line for the press and the general public will be in listen-only mode at all times. **Pursuant to the broadcast policy established by the Judicial Conference, the telephonic access line will be muted during witness testimony.** Recording and retransmission of the proceedings by any means are prohibited.

3. **Live Observation or Video Feed of the Confirmation Hearing.** Due to limited space in the Hato Rey Courtroom, the Court cannot guarantee that there will be sufficient space for counsel and members of the public who are not participating in the Confirmation Hearing. Therefore, counsel and members of the public and press who wish to **view or monitor but not participate in** the Confirmation Hearing may, subject to capacity constraints, do so by appearing in person at the Hato Rey Courtroom, and are encouraged to do by either monitoring the telephonic access line provided in paragraph 2 or observing the video feed in person in the New York Courtroom.

Exhibit List Procedures

4. Counsel for any Party, and any individual Party not represented by counsel, that has timely filed an objection to or statement in support of confirmation of the Plan of Adjustment and wishes to proffer exhibits into evidence, must file exhibit lists by **February 16, 2024.** An exhibit list is a separate filing from the Exhibit Cover Sheet, which is attached to the Party's pretrial informative motion. The exhibit list contains: a list of the exhibits, in sequential order, with party identifiers (ex. Party ABC Ex. 1, Party DEF Ex. 10), and a description of the exhibit. The individual exhibits **must be attached to the Exhibit List.** Each Party must follow the below instructions for filing the Exhibit List.

- i. Each Party is directed to file an Exhibit List using the CM/ECF event "Motion Submitting."

- ii. Each Party must upload each exhibit as a separate attachment to the Exhibit List. Hyperlinks may not be used in lieu of uploading an exhibit.
- iii. The Exhibit List is intended to be a single filing (with multiple exhibits). If your Exhibit List and attachments exceed the upload capacity of CM/ECF,⁴ a Party may divide its submission into multiple filings.
 - A. **Large Exhibits.** If a single exhibit is too large to file, Parties shall divide the exhibit into separate attachments. In this scenario, the Party assigns each part of the exhibit **the same exhibit letter or number**, and types in the text field “Part 1 of [Total Number].” Parties **must** select the same exhibit letter or number to indicate to the Court that an uploaded exhibit is continued in the next attachment. For example, if “Party ABC” needs to divide Exhibit C into 3 attachments due to its size, “Party ABC” will upload and designate the exhibit as follows: Exhibit C: “Part 1 of 3,” the next attachment as Exhibit C “Part 2 of 3,” and the final attachment as Exhibit C “Part 3 of 3.” The next attachment will then proceed to Exhibit D.
 - B. **Multiple Filings.** If a group of exhibits reaches the 20MB capacity for a single CM/ECF filing, parties must continue to file their exhibits by starting a new filing. Parties will again select the “Motion Submitting” CM/ECF Activity when filing the next set of exhibits. The main document for a continued filing should be titled “Continued Exhibits of [Party Name]” and may include a list of the exhibits attached to that single filing.
- iv. **Requests to Seal Certain Exhibits.** A Party who has included an exhibit on their Exhibit List that is subject to a sealing application **must file a placeholder for the exhibit, clearly marked as such.** The placeholder document can simply state “Exhibit Name, Exhibit Brief Description, Party [Name] will file a Motion to Seal regarding Exhibit [Letter].” The Party must still select the exhibit letter corresponding to the exhibit and type in the text field “SEALED Exhibit [Letter].”
 - A. When a Party files a motion to seal, the Party must select the CM/ECF designation “MOTION TO SEAL” or “URGENT MOTION TO SEAL.” This is the only CM/ECF Designation that allows the Clerk’s Office to unseal the document at a later date. Failure to select the appropriate designation will result in a deficient filing notification and/or termination of the motion.

⁴ The maximum capacity of the U.S. Bankruptcy Court for the District of Puerto Rico CM/ECF System is 20 MB for a single filing.

5. A Party must file all exhibits it intends to use in connection with the Confirmation Hearing no later than **February 16, 2024**. **Late-filed exhibits will not be considered** in connection with the Confirmation Hearing absent good cause, consent of all parties, and further order of this Court granting an extension of time to file supplemental materials.

6. **Electronic Exhibit Binders.** Parties must meet and confer in advance of the Confirmation Hearing to use their best efforts to agree on the admissibility of the proposed exhibits into evidence. By no later than **February 26, 2024, at 3:00 p.m. (Atlantic Standard Time)**, the Parties shall, through the Oversight Board's counsel, provide to **chambers** (a) an index containing a list of agreed-upon exhibits and exhibits whose admissibility into evidence is not agreed, (b) an electronic binder⁵ containing exhibits whose admissibility into evidence for purposes of the Confirmation Hearing is agreed, (c) an electronic binder containing exhibits whose admissibility into evidence is not agreed, and (d) an electronic binder containing witness direct testimony declarations and supplemental declarations (as appropriate). The Oversight Board counsel shall provide an update to chambers no later than **February 28, 2024 by 5:00 p.m. (Atlantic Standard Time)** regarding changes, if any, to the list of agreed-upon exhibits and exhibits whose admissibility into evidence is not agreed and provide to chambers, to the extent necessary, updated versions of the electronic binders described in this paragraph.

7. **Display of Exhibits or Demonstratives in the Courtroom.** To the extent a Party intends to display an exhibit or a demonstrative at any point during the Confirmation Hearing, Parties are expected to do so electronically using the technology available in the Hato

⁵ Electronic binders provided to chambers pursuant to paragraph 6 should consist of PDFs bookmarked to distinguish each exhibit and, where possible, major subparts of exhibits.

Rey Courtroom. To the extent a Party intends to electronically display exhibits or a demonstrative at any point during the Confirmation Hearing, each Party shall contact chambers at SwainDPRCorresp@nysd.uscourts.gov by **3:00 p.m. (Atlantic Standard Time)** on **February 22, 2024**, to receive instructions on technological arrangements. Counsel will be required to bring a personal computer with internet capability to the courtroom on the date of the Confirmation Hearing and the Party will be responsible for displaying documents. Pursuant to the *Order Regarding Procedures for February 27, 2024, Pretrial Conference* (Docket Entry No. 26397 in Case No. 17-3283 and Docket Entry No 4555 in Case No. 17-4780) (the “Pretrial Conference Procedures Order”), immediately following the conclusion of the pretrial conference scheduled for February 27, 2024, Court staff will hold an orientation regarding the use of technology at the Confirmation Hearing in the Hato Rey Courtroom.⁶ If a party intends to display something other than a filed exhibit, the party must file the document as a separate informative motion with the word “Demonstrative” in the title no later than **5:00 p.m. (Atlantic Standard Time)** on **February 26, 2024**. The reference material must be attached to the informative motion as a separate, text searchable document. Counsel displaying exhibits or demonstratives must identify which counsel will be responsible for displaying material, and bring a personal computer with internet capability to the courtroom on the date of the Confirmation Hearing. Any Party wishing to speak and proffer exhibits from the New York

⁶ Parties are directed to refer to the Pretrial Conference Procedures Order regarding registration and participation in the technology orientation.

Courtroom must complete and submit a timely Electronic Device General Purpose Form as provided in paragraph 14.

Party Pretrial Informative Motion

8. Each Party and any individual Party not represented by counsel that has timely filed an objection to or statement in support of confirmation of the Plan of Adjustment and wishes to participate in the Confirmation Hearing must complete the attached Party Appearance Sheet, Witness Cover Sheet, and Exhibit Cover Sheet, annexed hereto as Exhibit A, Exhibit B, and Exhibit C. Each sheet must be attached as an exhibit to a Party's Pretrial Informative Motion. In accordance with paragraph 1, a Party must file an informative motion by **February 21, 2024, at 5:00 p.m. (Atlantic Standard Time)**, identifying (a) the Party for which they intend to appear, (b) the name(s), email address(es), and phone number(s) of the representatives of Each Party who will appear, and (c) if the Party wishes to cross-examine any declarant.

a. Party Appearance Cover Sheet (Exhibit A). The Party Appearance Cover Sheet shall list each Party who will participate in the Confirmation Hearing. Observers in the Hato Rey Courtroom are not required to complete a Party Appearance Sheet.

b. Exhibit Cover Sheet (Exhibit B). As set forth in paragraph 4 above, the Exhibit Cover Sheet is a separate filing from the Exhibit List. The purpose of the Exhibit Cover Sheet is to list **only those exhibits that Each Party seeks to have admitted into evidence at the Confirmation Hearing**. Exhibit Lists and the individual exhibits are due **February 16, 2024**. The Exhibit Cover Sheet is not an opportunity to submit new exhibits, but rather must identify which exhibits will be used at the time of the Confirmation Hearing. The Exhibit Cover Sheet is divided into two sections (a) a list of exhibits whose admissibility into evidence for purposes of the Confirmation Hearing is agreed, and (b) a list of exhibits whose admissibility

into evidence is not agreed. Thus, all parties must meet and confer prior to filing their Exhibit Cover Sheet.

c. Witness Cover Sheet (Exhibit C). If the Party wishes to cross-examine any declarant, the Party shall complete the Witness Cover Sheet indicating (a) the witness(es) to be examined, (b) the factual issue(s) to which the proposed cross-examination or testimony relates, (c) the subject matter of the testimony and its relevance to the factual issue(s), and (d) the time requested for such examination or testimony.

d. Parties not represented by counsel. Any individual Party who has timely filed an objection to or statement in support of the Plan of Adjustment and wishes to participate in the Confirmation Hearing must file a Pretrial Informative Motion with the Party Appearance Sheet, and Exhibit Cover Sheet, and Witness Cover Sheet as set forth in paragraph 8. An individual Party not represented by counsel who simply wishes to make a brief statement to the Court in connection with the Confirmation Hearing may apply for an opportunity to do so in accordance with paragraph 12.

Witness Testimony

9. The court expects that all witnesses be available for in-person cross-examination at the Hato Rey Courthouse during the Confirmation Hearing. Rule 43(a) of the Federal Rules of Civil Procedure, made applicable by Rule 9017 of the Federal Rules of Bankruptcy Procedure,⁷ provides that for “good cause in compelling circumstances” a witness may be permitted to testify by contemporaneous transmission from a location other than the

⁷ The Federal Rules of Bankruptcy Procedure are made applicable in these Title III cases by section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”).

courtroom. Any motions to allow a witness to provide remote testimony shall be due no later than **February 21, 2024**.

a. The original proponent of a witness will be responsible for (a) arranging in-person participation at the Confirmation Hearing, (b) providing a certified interpreter if the witness requires the services of an interpreter,⁸ and (c) confirming witness attendance by emailing SwainDPRCorresp@nysd.uscourts.gov by **3:00 p.m. (Atlantic Standard Time)** two days before the witness is scheduled to testify with the following information (1) the name of the witness, and (2) the name of the interpreter, if any.

b. The Party intending to examine a witness must have identified the witness on the Party's timely witness list and included the declarant's name on the Witness Cover Sheet attached to the Party's Pretrial Informative Motion. Direct testimony will be by declaration previously provided pursuant to the procedures prescribed for that purpose, and cross-examination and redirect examination, if any, shall be as set forth herein.

c. The Court will review all declarations that have been submitted in support of or opposition to confirmation of the Plan of Adjustment in advance of the Confirmation Hearing. The deadline for all Parties to file witness declarations to be used at the Confirmation Hearing is **February 12, 2024**. All such declarations are deemed submitted as direct testimony.

Notice of Confirmation Hearing Agenda

10. Parties intending to present argument and examine witnesses must meet and confer and jointly file a Notice of Confirmation Hearing Agenda no later than **February 19, 2024, at 5:00 p.m. (Atlantic Standard Time)**. The Notice of Confirmation Hearing Agenda

⁸ Information regarding interpreter services can be found on the website for the United States District Court for the District of Puerto Rico <https://www.prd.uscourts.gov/interpreter-services>.

shall contain (a) the Parties (including any persons appearing pro se) who intend to appear and present opening and closing statements, (b) time allocations for each speaker providing an opening and closing statement, (c) the names and anticipated order of the witnesses that will be cross-examined, (d) the names and anticipated order of the Parties who will cross-examine the witnesses, and (e) the name of any Party who anticipates conducting redirect examination of a witness. The Court will allocate a total of **four** hours for opening arguments (split evenly between proponents and opponents of the Plan of Adjustment) beginning on March 4, 2024.

11. For each day of the Confirmation Hearing on which one or more witnesses will testify, the Oversight Board must submit, by **10:00 a.m. (Atlantic Standard Time) on the preceding day**, the names of any witness(es) that will be cross-examined, the names and anticipated order of the Parties who will cross-examine the witness(es), and the name(s) of any Party who anticipates conducting redirect examination of the witness(es).

12. **Public Testimony.** The Court expects that the entirety of **March 5, 2024**, will be devoted to hearing statements concerning the Plan of Adjustment by members of the public, to be selected by lottery, who will appear in person in the Hato Rey Courtroom at appointed times. Pursuant to the *Order Regarding Procedures for Members of the Public to Request to Speak at the Hearing on Confirmation of the PREPA Plan of Adjustment* (Docket Entry No. 26382 in Case No. 17-3283 and Docket Entry No. 4544 in Case No. 17-4780) members of the public may request permission to appear and address the Court on March 5, 2024, by completing a registration form on the following website:

<https://forms.office.com/g/H35KTQpFuW>.

13. **Courtroom Procedures.** All persons appearing in person or by telephonic means are reminded of the general prohibition against photographing, recording, and rebroadcasting of court proceedings. Violation of this prohibition may result in sanctions,

including removal of court issued media credentials, restricted entry to future hearings, denial of entry to future hearings, or any other sanctions deemed necessary by the Court.

14. **Electronic Device Policy.**

a. Hato Rey Courtroom. Counsel with Puerto Rico bar credentials are permitted to bring electronic devices into the Hato Rey courthouse. Counsel authorized to appear Pro Hac Vice in the Title III proceedings shall present (i) a paper or hard copy of the order granting Pro Hac Vice admission, and (ii) current government-issued photo identification.⁹ Devices may not be used for communications purposes in the courtroom and no photography, recording, or transmission of the proceedings is permitted.

b. New York Courtroom. Counsel with New York bar credentials are permitted to bring one cellular telephone into the New York courthouse in accordance with the Fifth Amended Standing Order M10-468.¹⁰ Counsel seeking to bring additional electronic devices into the New York Courtroom for the Confirmation Hearing must complete the Electronic Device General Purpose Form available on the Court's website at <https://www.nysd.uscourts.gov/forms/fillable-form-electronic-devices-general-purpose> and submit the completed form to the following address: swaindprcorresp@nysd.uscourts.gov by **February 21, 2024, at 5:00 p.m. (Atlantic Standard Time)**. Such requests must be compliant with S.D.N.Y. Standing Order M10-468. The Court directs counsel's attention to the technical and device usage restrictions detailed in the Fifth Amended Standing Order. Devices may not be used for communications purposes in the courtroom and no recording or transmission of the

⁹ The electronic devices policy for the United States District Court for the District of Puerto Rico is available at <https://promesa.prd.uscourts.gov/electronic-devices-policies>.

¹⁰ The Fifth Amended Standing Order is available at <https://nysd.uscourts.gov/sites/default/files/2022-04/20mc316%205th%20amd%20standing%20order.pdf>.

proceedings is permitted.

SO ORDERED.

Dated: February 1, 2024

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge

Exhibit 2

Redline to Amended and Restated Order Regarding
Procedures for Hearing on Confirmation of PREPA Plan of Adjustment

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>THE COMMONWEALTH OF PUERTO RICO <u>et al.</u>,</p> <p>Debtors.¹</p>	<p>PROMESA Title III</p> <p>Case No. 17 BK 3283-LTS (Jointly Administered)</p>
<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>PUERTO RICO ELECTRIC POWER AUTHORITY,</p> <p>Debtor.</p>	<p>PROMESA Title III</p> <p>Case No. 17 BK 4780-LTS</p>

AMENDED AND RESTATED ORDER REGARDING PROCEDURES FOR HEARING
ON CONFIRMATION OF PREPA PLAN OF ADJUSTMENT

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Court will receive evidence and hear argument in connection with the request of the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”) for approval of the *Corrected Fourth Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority* (Docket Entry No. 26005 in Case No. 17-3283 and Docket Entry No. 4345 in Case No. 17-4780, as may be supplemented or amended, the “Plan of Adjustment”) beginning on **March 4, 2024**, at ~~9:30 a~~12:00 p.m. (**Atlantic Standard Time**) (the “Confirmation Hearing”). The Confirmation Hearing will continue as necessary at **9:30 a.m.** (**Atlantic Standard Time**) on March 5-8, 11-15, and 18-19, 2024. The Court will conduct the Confirmation Hearing in a courtroom to be designated in the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767 (the “Hato Rey Courtroom”~~”).~~), and by video teleconference in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, New York 10007 (the “New York Courtroom”). The Confirmation Hearing shall be governed by the following procedures.

Registration for In-Person Attendance and Listen-In Facilities for Attorneys, Members of the Public and Press

1. **In-Person Participation.** The Court will conduct the Confirmation Hearing live from the Hato Rey Courtroom. Counsel for any party in interest (each a “Party”) or individual Parties not represented by counsel who intend to present oral argument at the Confirmation Hearing are expected to appear in person in the Hato Rey Courtroom or in ~~Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, New York 10007 (the “New York Courtroom”).~~ Courtroom. Counsel who intend to examine witnesses will only be permitted to do so in-person in the Hato Rey Courtroom. Counsel or individual Parties not represented by

counsel who are not scheduled to present argument or examine witnesses and wish to observe the proceedings have the following options ~~to access the Confirmation Hearing~~: (i) observe in person in the Hato Rey Courtroom, or (ii) observe a video feed in person in the New York Courtroom. Counsel who have entered their appearance in the Title III proceedings and intend to ~~participate in~~ speak or examine witnesses at the Confirmation Hearing in person must file an informative motion, as set forth in paragraph ~~98~~ below. Any individual Party, not represented by counsel, who wishes to ~~participate in~~ speak or examine witnesses at the Confirmation Hearing will be permitted to participate as set forth in paragraph ~~98~~. Witnesses providing testimony, counsel or individual Parties not represented by counsel proffering them, and counsel or individual Parties not represented by counsel intending to examine them are expected to appear in person in the Hato Rey Courtroom, as set forth in paragraph ~~109~~ below. Informative motions are due **no later than February 21, 2024, at 5:00 p.m. (Atlantic Standard Time)**. In light of capacity constraints, the Court does not anticipate a designated courtroom for overflow attendance in the Hato Rey Courtroom. To the extent necessary, the Court will prioritize admission to the Hato Rey Courtroom to allow the Oversight Board to have up to five representatives² and the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”) to have up to three representatives³ in the Hato Rey Courtroom at a time, and each other Party to have up to three representatives in the Hato Rey Courtroom at a time during the Confirmation Hearing. Space for other observers in the Hato Rey Courtroom is subject to capacity constraints for this public proceeding.

² The prioritized number of representatives includes attorneys, paralegals, technical support, other legal staff members, and party representatives.

³ Consistent with prior practice, AAFAF and the Oversight Board may, by mutual agreement, allocate their prioritized admission slots to the Hato Rey Courtroom to each other.

2. **Listen-Only Public Access to the ~~Hearings~~Confirmation Hearing.**

Members of the public, press, and attorneys may **listen to but not view or participate in** the ~~Hearings~~Confirmation Hearing by dialing (888) 363-4749, and, when prompted, entering the access code (7214978) and security code (7533) for listen-only access. This telephonic access line for the press and the general public will be in listen-only mode at all times. Pursuant to the broadcast policy established by the Judicial Conference, the telephonic access line will be muted during witness testimony. Recording and retransmission of the proceedings by any means are prohibited.

~~3. **Press.** Members of the press may view the proceedings in the New York Courtroom or dial into the listen-only line.~~

3. **Live Observation or Video Feed of the Confirmation Hearing.** Due to limited space in the Hato Rey Courtroom, the Court cannot guarantee that there will be sufficient space for counsel and members of the public who are not participating in the Confirmation Hearing. Therefore, counsel and members of the public and press who wish to **view or monitor but not participate in** the Confirmation Hearing may, subject to capacity constraints, do so by appearing in person at the Hato Rey Courtroom, and are encouraged to do by either monitoring the telephonic access line provided in paragraph 2 or observing the video feed in person in the New York Courtroom.

Exhibit List Procedures

4. Counsel for any Party, and any individual Party not represented by counsel, that has timely filed an objection to or statement in support of confirmation of the Plan of Adjustment and wishes to proffer exhibits into evidence, must file exhibit lists by **February 7~~16~~, 2024**. An exhibit list is a separate filing from the Exhibit Cover Sheet, which is attached to the Party's pretrial informative motion. The exhibit list contains: a list of the

exhibits, in sequential order, with party identifiers (ex. Party ABC Ex. 1, Party DEF Ex. 10), and a description of the exhibit. The individual exhibits **must be attached to the Exhibit List**.

Each Party must follow the below instructions for filing the Exhibit List.

- i. Each Party is directed to file an Exhibit List using the CM/ECF event “Motion Submitting.”
- ii. Each Party must upload each exhibit as a separate attachment to the Exhibit List. Hyperlinks may not be used in lieu of uploading an exhibit.
- iii. The Exhibit List is intended to be a single filing (with multiple exhibits). If your Exhibit List and attachments exceed the upload capacity of CM/ECF,⁴ a Party may divide its submission into multiple filings.
 - A. **Large Exhibits.** If a single exhibit is too large to file, Parties shall divide the exhibit into separate attachments. In this scenario, the Party assigns each part of the exhibit **the same exhibit letter or number**, and types in the text field “Part 1 of [Total Number].” Parties **must** select the same exhibit letter or number to indicate to the Court that an uploaded exhibit is continued in the next attachment. For example, if “Party ABC” needs to divide Exhibit C into 3 attachments due to its size, “Party ABC” will upload and designate the exhibit as follows: Exhibit C: “Part 1 of 3,” the next attachment as Exhibit C “Part 2 of 3,” and the final attachment as Exhibit C “Part 3 of 3.” The next attachment will then proceed to Exhibit D.
 - B. **Multiple Filings.** If a group of exhibits reaches the 20MB capacity for a single CM/ECF filing, parties must continue to file their exhibits by starting a new filing. Parties will again select the “Motion Submitting” CM/ECF Activity when filing the next set of exhibits. The main document for a continued filing should be titled “Continued Exhibits of [Party Name]” and may include a list of the exhibits attached to that single filing.
- iv. **Requests to Seal Certain Exhibits.** A Party who has included an exhibit on their Exhibit List that is subject to a sealing application **must file a placeholder for the exhibit, clearly marked as such**. The placeholder document can simply state “Exhibit Name, Exhibit Brief Description, Party [Name] will file a Motion to Seal regarding Exhibit [Letter].” The Party must still select the exhibit letter corresponding to the exhibit and type in the text field “SEALED Exhibit [Letter].”

⁴ The maximum capacity of the U.S. Bankruptcy Court for the District of Puerto Rico CM/ECF System is 20 MB for a single filing.

A. When a Party files a motion to seal, the Party must select the CM/ECF designation “MOTION TO SEAL” or “URGENT MOTION TO SEAL.” This is the only CM/ECF Designation that allows the Clerk’s Office to unseal the document at a later date. Failure to select the appropriate designation will result in a deficient filing notification and/or termination of the motion.

5. A Party must file all exhibits it intends to use in connection with the Confirmation Hearing no later than **February 7~~16~~, 2024**. **Late-filed exhibits will not be considered** in connection with the Confirmation Hearing absent good cause, consent of all parties, and further order of this Court granting an extension of time to file supplemental materials.

6. **Electronic and Physical Exhibit Binders**. Parties must meet and confer in advance of the Confirmation Hearing to use their best efforts to agree on the admissibility of the proposed exhibits into evidence. By no later than **February 26, 2024, at 3:00 p.m. (Atlantic Standard Time)**, the Parties shall, through the Oversight Board’s counsel, provide to ~~each of the courthouses~~⁵ chambers (a) an index containing a list of agreed-upon exhibits and exhibits whose admissibility into evidence is not agreed, (b) ~~an electronic~~ binder⁶ containing exhibits whose admissibility into evidence for purposes of the Confirmation Hearing is agreed, (c) ~~an electronic~~ binder containing exhibits whose admissibility into evidence is not agreed, and (d) ~~an electronic~~ binder containing witness direct testimony declarations and supplemental declarations (as appropriate). The Oversight ~~Board’s Board~~ counsel shall provide an ~~electronic binder of the~~

⁵ ~~The binders shall be addressed to the following locations (i) United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767, and (ii) the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, New York 10007.~~

⁶ Electronic binders provided to chambers pursuant to paragraph 6 should consist of PDFs bookmarked to distinguish each exhibit and, where possible, major subparts of exhibits.

~~same update to chambers by no later than February 26, 2024, by 5:00 p.m. (Atlantic Standard Time) regarding changes, if any, to the list of agreed-upon exhibits and exhibits whose admissibility into evidence is not agreed and provide to chambers, to the extent necessary, updated versions of the electronic binders described in this paragraph.~~

~~7. Display of Exhibits or Demonstratives in the Courtroom. To the extent a Party intends to display an exhibit or a demonstrative at any point during the Confirmation Hearing, Parties are expected to do so electronically using the technology available in the Hato Rey Courtroom.~~ To the extent a Party intends to electronically display exhibits or a demonstrative at any point during the Confirmation Hearing, each Party shall contact chambers at SwainDPRCorresp@nysd.uscourts.gov by **3:00 p.m. (Atlantic Standard Time)** on **February 22, 2024**, to receive instructions on technological arrangements. Counsel will be required to bring a personal computer with internet capability to the courtroom on the date of the ~~hearing and the Party will be responsible for displaying documents.~~ Confirmation Hearing and the Party will be responsible for displaying documents. Pursuant to the *Order Regarding Procedures for February 27, 2024, Pretrial Conference* (Docket Entry No. 26397 in Case No. 17-3283 and Docket Entry No 4555 in Case No. 17-4780) (the “Pretrial Conference Procedures Order”), immediately following the conclusion of the pretrial conference scheduled for February 27, 2024, Court staff will hold an orientation regarding the use of technology at the Confirmation Hearing in the Hato Rey Courtroom.⁷ If a party intends to display something other than a filed exhibit, the party must file the document as a separate informative motion with the word “Demonstrative” in the title no later than **5:00 p.m. (Atlantic Standard Time)** on **February 26,**

⁷ Parties are directed to refer to the Pretrial Conference Procedures Order regarding registration and participation in the technology orientation.

2024. The reference material must be attached to the informative motion as a separate, text searchable document.

8.7. Counsel displaying exhibits or demonstratives must identify which counsel will be responsible for displaying material, and bring a personal computer with internet capability to the courtroom on the date of the hearingConfirmation Hearing. Any Party wishing to speak and proffer exhibits from the New York Courtroom must complete and submit a timely Electronic Device General Purpose Form as provided in paragraph 14.

Party Pretrial Informative Motion

9.8. Each Party and any individual Party not represented by counsel that has timely filed an objection to or statement in support of confirmation of the Plan of Adjustment and wishes to participate in the Confirmation Hearing must complete the attached Party Appearance Sheet, Witness Cover Sheet, and Exhibit Cover Sheet, annexed hereto as Exhibit A, Exhibit B, and Exhibit C. Each sheet must be attached as an exhibit to a Party's Pretrial Informative Motion. In accordance with paragraph 1, a Party must file an informative motion by **February 21, 2024, at 5:00 p.m. (Atlantic Standard Time)**, identifying (a) the Party for which they intend to appear, (b) the name(s), email address(es), and phone number(s) of the representatives of Each Party who will appear, and (c) if the Party wishes to cross-examine any declarant.

a. Party Appearance Cover Sheet (Exhibit A). The Party Appearance Cover Sheet shall list each Party who will participate in the Confirmation Hearing. Observers in the Hato Rey Courtroom are not required to complete a Party Appearance Sheet.

b. Exhibit Cover Sheet (Exhibit B). As set forth in paragraph 4 above, the Exhibit Cover Sheet is a separate filing from the Exhibit List. The purpose of the Exhibit Cover Sheet is to list **only those exhibits that Each Party seeks to have admitted into evidence at**

the Confirmation Hearing. Exhibit Lists and the individual exhibits are due **February 7~~16~~, 2024**. The Exhibit Cover Sheet is not an opportunity to submit new exhibits, but rather must identify which exhibits will be used at the time of the Confirmation Hearing. The Exhibit Cover Sheet is divided into two sections (a) a list of exhibits whose admissibility into evidence for purposes of the Confirmation Hearing is agreed, and (b) a list of exhibits whose admissibility into evidence is not agreed. Thus, all parties must meet and confer prior to filing their Exhibit Cover Sheet.

c. Witness Cover Sheet (Exhibit C). If the Party wishes to cross-examine any declarant, the Party shall complete the Witness Cover Sheet indicating (a) the witness(es) to be examined, (b) the factual issue(s) to which the proposed cross-examination or testimony relates, (c) the subject matter of the testimony and its relevance to the factual issue(s), and (d) the time requested for such examination or testimony.

d. Parties not represented by counsel. Any individual Party who has timely filed an objection to or statement in support of the Plan of Adjustment and wishes to participate in the Confirmation Hearing must file a Pretrial Informative Motion with the Party Appearance Sheet, and Exhibit Cover Sheet, and Witness Cover Sheet as set forth in paragraph **98**. An individual Party not represented by counsel who simply wishes to make a brief statement to the Court in connection with the Confirmation Hearing may apply for an opportunity to do so in accordance with paragraph **1312**.

Witness Testimony

10.9. The court expects that all witnesses be available for in-person cross-examination at the Hato Rey Courthouse during the Confirmation Hearing. Rule 43(a) of the Federal Rules of Civil Procedure, made applicable by Rule 9017 of the Federal Rules of

Bankruptcy Procedure,⁸ provides that for “good cause in compelling circumstances” a witness may be permitted to testify by contemporaneous transmission from a location other than the courtroom. Any motions to allow a witness to provide remote testimony shall be due no later than **February 21, 2024**.

a. The original proponent of a witness will be responsible for (a) arranging in-person participation at the Confirmation Hearing, (b) providing a certified interpreter if the witness requires the services of an interpreter,⁹ and (c) confirming witness attendance by emailing SwainDPRCorresp@nysd.uscourts.gov by **3:00 p.m. (Atlantic Standard Time)** two days before the witness is scheduled to testify with the following information (1) the name of the witness, and (2) the name of the interpreter, if any.

b. The Party intending to examine a witness must have identified the witness on the Party’s timely witness list and included the declarant’s name on the Witness Cover Sheet attached to the Party’s Pretrial Informative Motion. Direct testimony will be by declaration previously provided pursuant to the procedures prescribed for that purpose, and cross-examination and redirect examination, if any, shall be as set forth herein.

c. The Court will review all declarations that have been submitted in support of or opposition to confirmation of the Plan of Adjustment in advance of the Confirmation Hearing. The deadline for all Parties to file witness declarations to be used at the Confirmation Hearing is **February 12, 2024**. All such declarations are deemed submitted as direct testimony.

⁸ The Federal Rules of Bankruptcy Procedure are made applicable in these Title III cases by section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”).

⁹ Information regarding interpreter services can be found on the website for the United States District Court for the District of Puerto Rico <https://www.prd.uscourts.gov/interpreter-services>.

Notice of Confirmation Hearing Agenda

~~11.10.~~ Parties intending to present argument and examine witnesses must meet and confer and jointly file a Notice of Confirmation Hearing Agenda no later than **February 19, 2024, at 5:00 p.m. (Atlantic Standard Time)**. The Notice of Confirmation Hearing Agenda shall contain (a) the Parties (including any persons appearing pro se) who intend to appear and present opening and closing statements, (b) time allocations for each speaker providing an opening and closing statement, (c) the names and anticipated order of the witnesses that will be cross-examined, (d) the names and anticipated order of the Parties who will cross-examine the witnesses, and (e) the name of any Party who anticipates conducting redirect examination of a witness. The Court will allocate a total of **four** hours for opening arguments (split evenly between proponents and opponents of the Plan of Adjustment) beginning on March 4, 2024.

~~12.11.~~ For each day of the Confirmation Hearing on which one or more witnesses will testify, the Oversight Board must submit, by **10:00 a.m. (Atlantic Standard Time) on the preceding day**, the names of any witness(es) that will be cross-examined, the names and anticipated order of the Parties who will cross-examine the witness(es), and the name(s) of any Party who anticipates conducting redirect examination of the witness(es).

~~13.12.~~ **Public Testimony.** The Court expects that the entirety of **March 5, 2024**, will be devoted to hearing statements concerning the Plan of Adjustment by members of the public, to be selected by lottery, who will appear in person in the Hato Rey Courtroom at appointed times. ~~Further information concerning procedures~~Pursuant to the Order Regarding Procedures for Members of the Public to Request to Speak at the Hearing on Confirmation of the PREPA Plan of Adjustment (Docket Entry No. 26382 in Case No. 17-3283 and Docket Entry No. 4544 in Case No. 17-4780) members of the public ~~to apply to~~may request permission to appear

~~and~~ address the Court on March 5, 2024, ~~will be the subject of by completing~~ a ~~future~~ ~~order registration form on the following website:~~ <https://forms.office.com/g/H35KTQpFuW>.

~~14.13.~~ **Courtroom Procedures.** All persons appearing in person or by telephonic means are reminded of the general prohibition against photographing, recording, and rebroadcasting of court proceedings. Violation of this prohibition may result in sanctions, including removal of court issued media credentials, restricted entry to future hearings, denial of entry to future hearings, or any other sanctions deemed necessary by the Court.

14. Electronic Device Policy.

a. Hato Rey Courtroom. Counsel with Puerto Rico bar credentials are permitted to bring electronic devices into the Hato Rey courthouse. Counsel authorized to appear Pro Hac Vice in the Title III proceedings shall present (i) a paper or hard copy of the order granting Pro Hac Vice admission, and (ii) current government-issued photo identification.¹⁰ Devices may not be used for communications purposes in the courtroom and no photography, recording, or transmission of the proceedings is permitted.

b. New York Courtroom. Counsel with New York bar credentials are permitted to bring one cellular telephone into the New York courthouse in accordance with the Fifth Amended Standing Order M10-468.¹¹ Counsel seeking to bring additional electronic devices into the New York Courtroom for the Confirmation Hearing must complete the Electronic Device General Purpose Form available on the Court's website at <https://www.nysd.uscourts.gov/forms/fillable-form-electronic-devices-general-purpose> and <https://www.nysd.uscourts.gov/forms/fillable-form-electronic-devices-general-purpose> and

¹⁰ The electronic devices policy for the United States District Court for the District of Puerto Rico is available at <https://promesa.prd.uscourts.gov/electronic-devices-policies>.

¹¹ The Fifth Amended Standing Order is available at <https://nysd.uscourts.gov/sites/default/files/2022-04/20mc316%205th%20amd%20standing%20order.pdf>.

submit the completed form to the following address: swaindprcorresp@nysd.uscourts.gov by **February 21, 2024, at 5:00 p.m. (Atlantic Standard Time)**. Such requests must be compliant with S.D.N.Y. Standing Order M10-468. The Court directs counsel's attention to the technical and device usage restrictions detailed in the Fifth Amended Standing Order. Devices may not be used for communications purposes in the courtroom and no recording or transmission of the proceedings is permitted.

SO ORDERED.

Dated: ~~January 16~~February 1, 2024

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge